¹[FORM NO. 10A (See rule 2C or 5CA or 11AA or 17A) Application for registration or provisional registration or intimation or approval or provisional approval

| | 1 | PAN | A B C D E 1 2 3 4 F | | | | |
|------------------------------------|------------|--|---|--|--|--|--|
| | 2. | Section Code | | | | | |
| | $^{2}[2a.$ | Sub-Category Sub-Category | | | | | |
| | 2b. | Has any registration/approval certificate been issued to you earlier? | Yes | | | | |
| ails | 3 | Nature of activities | Charitable Religious Religious cum charitable | | | | |
| Incorporation/constitution details | 4 | Type of constitution | Trust Society Company Others | | | | |
| 'constit | 4a | Whether the applicant is established under an instrument? | Yes No No | | | | |
| ıtion/ | 4b | Date of Incorporation/Creation/Registration | | | | | |
| corpora | 4c | Registration or Incorporation Number | | | | | |
| In | 4d | Authority Granting Registration/Incorporation | | | | | |
| | 5 | Objects of the applicant | | | | | |
| | 6 | Whether the trust deed contains clause that the trust is irrevocable? | Yes No | | | | |
| | 7 | Whether the applicant is registered on DARPAN portal or under FCRA Act or any provision of Income-tax Act? | Yes No | | | | |
| | 7a | Relevant Law/Portal | | | | | |
| ions | 7b | Registration No. | | | | | |
| istrat | 7c | Date of Registration | | | | | |
| reg | 7d | Authority granting registration | | | | | |
| Other registrations | 7e | Date from which registration is effective | | | | | |
| | 8a | Whether any application for registration made by the applicant in the past has been rejected? | Yes No | | | | |
| | 8b | Whether claiming exemption under clause 21 of section 10 of the Income-tax Act | Yes No | | | | |
| D | 9a | Details of all the Author (s)/ Founder (s)/ Settlor (s)/Trustee (s)/ Members of society/Members of the Governing Council/ Director (s)/ shareholders holding 5% or more of shareholding / Office Bearer (s) as on the date of application: | | | | | |

^{1.} Substituted by the Income-tax (Sixth Amendment) Rules, 2021, w.e.f. 1-4-2021.

^{2.} Inserted by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. 9-5-2022.

| | | S.No | Name | Relation | on | shareh in ca | entage of nolding nse of holder | | Unique entificatio Number | | D code | Addre | ess | Mobile numbe | | E-mail address | |
|-------------------------|--|---|------------------------------------|--------------------------------|-----------|-----------------|---|---|---------------------------------|-------------------|-------------------|----------|--------|-----------------|--------|-------------------|------|
| | 9b | | any of per peneficial or | | | | | | | | | e follov | ving d | letails of | the n | atural pers | sons |
| | | S.No | Name | Unique Identifica Number | ation | | ID code | ; | | Addı | ress | | | Percenbenefic | | of /nership | |
| | 10 | Has return | n of incom | e been file | d for the | e last as | sessment | year | for which | the du | e date has | Ye | es | | No |) [| |
| | | The deta | ils in row 1 | 11 to 19 ar | e to be | provide | ed as on d | late o | of applica | tion (a | mount in r | upees) | : | | | | |
| ties | 11 | Corpus | | | | | | | 12 | Funds | /reserves a | and surj | plus c | other than | ı corp | ous |] |
| abili | 13 | Long terr | n liabilitie | S | | | | | 14 | Other liabilities | | | | |] | | |
| ıd lia | | | | | | | | ² [14a. Total Liabilities 16 Other fixed assets | | | Liabilities | es . | | | |] | |
| Assets and liabilities | 15 | Land and | Building | | | | | | | | | | | | | | |
| A | 17 | Investmen | ts/deposits | made into | one or | more o | of the for | ns o | r modes s | pecifie | d in sub-so | ection (| 5) of | section | 11 | | |
| | 18 | Investme | nts/deposit | ts other tha | an ment | ioned i | n row nui | nber | 17 above | | | | | | | | |
| | 19 | Other ass | | | | | | | | | | | · | | | | |
| | $^{2}[19a.$ | Total Asse | ets | | | | |] | | | | | | | | | |
| ils | 20 | Income r | eceived in | three prev | ious ye | ars imn | nediately | prec | eding the | previo | us year in | which | appli | cation is | made | e: | |
| Income details | | Year | Grants re Central of Governm | | om | unde | ts receive r Corpora onsibility | te So | om Compocial | anies | Other S Grants | Specific | 2 | Other | ; | Total | |
| ln | | | | | | | | | | | | | | | | | |
| | 21a | Whether t | the fund or | the institut | ion has | incurre | d any exp | endit | ture of reli | gious r | nature | Yes | | | No | | |
| Religious activities | 21b | Whether the fund or the institution has incurred any expenditure of religious nature If yes, please provide the following details for three previous years immediately preceding the previous year in which application is made: | | | | | | | | | | | | | | | |
| Reli | | S.No. | | | | | | | | al Income | | | | | | | |
| ĭ | | <u> </u> | gom/dov-=1 | htor of | | | h oroh | laal- | wa that th | a date:1 | la airran : | th o f | | . tm10.6 | l | and to the | |
| Ibest of | my kı | nowledge a | _,son/daugl .nd belief. | 11161 01 | | | _,nereby (| iecia | ne mai in | e uetali | ls given in | uie 101 | ш аг | aue and | i coli | ect to the | |
| Institu | est of my knowledge and belief. undertake to communicate forth with any alteration in the terms of the trust/society/non profit company, or in the rules governing the istitution made at any time hereafter. I further declare that I am filing this form in my capacity as(designation) having and that I am competent to file this form and verify it. | | | | | | | | | | | | | | | | |
| Date ³ [Note | s to fill | Signature ## Form No. 10A | | | | | | | | | | | | | | | |

1. The name, address and contact details, as per the database of the applicant, will be displayed on the screen.

 $^{^4[2. \ \}textit{Application for registration under section } 12A/80G/10(23C) \ select \ one \ of \ the \ following \ code \ in \ row \ 2:$

| - | | 0.1 |
|---|--|-----|
| I | Sub-clause (i) of clause (ac) of sub-section (1) of section 12A | 01 |
| 2 | Sub-clause (vi) of clause (ac) of sub-section (1) of section 12A | 02 |
| 3 | Clause (i), of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (iv) of clause (23C) of section 10) | 03 |
| 4 | Clause (i), of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (v) of clause (23C) of section 10) | 04 |
| 5 | Clause (i), of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (vi) of clause (23C) of section 10) | 05 |
| 6 | Clause (i), of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (via) of clause (23C) of section 10) | 06 |
| 7 | Clause (iv) of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (iv) of clause (23C) of section 10) | 07 |
| 8 | Clause (iv) of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (v) of clause (23C) of section 10) | 08 |
| 9 | Clause (iv) of first proviso to clause (23C) of section 10 (for applicants covered | 09 |

^{2.} Inserted by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. **9-5-2022**.

^{3.} Substituted for "Instructions to fill Form No. 10A" by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. 9-5-2022.

^{4.} Substituted by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. 9-5-2022.

| | under sub-clause (vi) of clause (23C) of section 10) | |
|----|--|----|
| 10 | Clause (iv) of first proviso to clause (23C) of section 10 (for applicants covered under sub-clause (via) of clause (23C) of section 10) | 10 |
| 11 | Clause (i) of first proviso to sub-section (5) of section 80G | 11 |
| 12 | Clause (iv) of first proviso to sub-section (5) of section 80G | 12 |

Application for intimation under Fifth proviso to sub-section (1) of section 35, select one of the following codes in row 2:

| Sr.no | Category | Relevan | Relevant Clause of sub-section (1) of section 35 | | | | |
|------------------------|-------------------------|--------------|--|----|--|--|--|
| | | Clause(ii) | Research Association | 13 | | | |
| 1. | Scientific Research | | University, college or other institution | 14 | | | |
| 1. Scientific Research | | Clause(iia) | Company | 15 | | | |
| | | CI C'') | Research Association | 16 | | | |
| 2. | Social Science Research | Clause (iii) | University, college or other institution | 17 | | | |
| | | | Research Association | 18 | | | |
| 3. | Statistical Research | Clause (iii) | University, college or other institution | 19 | | | |

2a. If applicant selects code 14, 17 or 19 in row 2, then option "sub-category" shall be applicable and one of the following sub-category shall be selected:

| Sr.No. | Sub-Category |
|--------|--------------------|
| 1. | University |
| 2. | College |
| 3. | Other Institution] |

- 3. If applicant selects code 11 or 12 in row 2 then option "religious" in row 3 (nature of activities) shall not be applicable.
- 4. If applicant selects code 13-19 in row 2 then row 3 (nature of activities) and row 5 (objects) shall not be filled.
- 5. Row number 4(b), 4(c) and 4(d) are required to be filled only when the answer to question in row number 4(a) is yes.
- 6. For the "objects of the applicant" in row number 5, any one or more of the following are to be selected:

| (i) | Religious |
|--------|---|
| (ii) | Relief of poor |
| (iii) | Education |
| (iv) | Medical relief |
| (v) | Yoga |
| (vi) | Preservation of Environment (including watersheds, forests and wildlife) |
| (vii) | Preservation of Monuments or Places or Objects of Artistic or Historic interest |
| (viii) | Advancement of any other objects of general public utility |

7. Answer to question in row number 7 should be yes, if the applicant is registered with Darpan portal or under FCRA 2010. Row number 7(a) to 7(e) are required to be filled, if the answer to question in row number 7 is yes.

Incorporation/Creation/Registration details provided in row number 4(b), (c) and (d) should not be provided here. If the applicant receives or intends to receive any grant or assistance from either the Central Government or State Government then the registration number with Darpan Portal of the Niti Aayog should be mandatorily provided by the applicant. Registration details are to be provided with respect to all the registrations under Income-tax Act and registration with Darpan portal and under FCRA 2010 as per the following table:

| Relevant Law/Portal | To be enabled when the following codes are selected in row 2 | Mandatory/Non- mandatory | Registration No. | Date of Registration | Authority granting registration | Date from which registration is effective |
|---|--|--|--|-------------------------|--|---|
| Registration u/s 10(23C) clause (iv)/(v)/(vi)/(via) of Income-tax Act, 1961 | 03 or 04 or 05 or 06 | Mandatory | Number of Order granting approval | Date of Order | Jurisdiction details of the Income Tax Authority which granted the registration is to be provided | First date of the previous year from which the approval is effective |
| Registration u/s 10(46) of Income- tax Act, 1961 | 01-19 | Mandatory if notified under section 10(46) | Number of Notification by the Central Government | Date of Notification | Central Government | Date from which such Notification is effective |
| Registration u/s 12A/AA/AB of Income-tax Act, 1961 | 01 | Mandatory | Number of Order granting registration is to be provided | Date of Order | Jurisdiction details of the Income Tax Authority which granted the registration is to be provided | First date of the previous year from which the registration is effective |
| Registration u/s 35 of Income-tax Act, 1961 | 13-19 | Mandatory | Number of Notification by the Central Government | Date of Notification | Central Government | First date of the previous year from which the Notification is effective |

| Registration u/s 80G of Income- tax Act, 1961 | 11 | Mandatory | Number of Order granting registration | Date of Order | Jurisdiction details of the Income Tax Authority which granted the registration is to be provided | Date from which such registration is effective |
|---|-------|--|---|----------------------|--|---|
| FCRA, 2010 | 01-19 | Mandatory if registered under FCRA | Registration number is to be provided | Date of Order | Ministry of Home Affairs | Date from which such approval is effective |
| Registration number with Darpan portal of Niti Aayog | 01-19 | Mandatory if the applicant receives or intends to receive any grant or assistance from either the Central Government or State Government | Registration number is to be provided | Date of registration | Niti Aayog | Date from which such approval is effective |
| Others | 01-19 | Mandatory if applicant has any other registration under the Income- tax Act | Registration number is to be provided | Date of registration | Appropriate authority | Date from which such approval is effective |

- [8. For row number 9a, column "Relation", one or more of the following shall be substituted, namely:
 - a. Author
 - b. Founder
 - c. Settlor
 - d. Trustee
 - e. Members of society
 - f. Members of the Governing Council
 - g Director
 - h. Shareholders holding 5 per cent. or more of shareholding
 - i. Office Bearer
 - j. Principal Officer
 - k. Person Competent to verify
 - l. Principal Secretary
 - m. Secretary
 - n. Chief Executive Officer
 - o. Chief Financial Officer
 - p. Manager
 - q. Representative Assessee
 - r. Any other Principal Officer
 - s. Managing director
 - t. Authorised signatory
- 9. In row 9a and 9b, in the column, unique identification number, the following should be filled:
 - If PAN or Aadhar number is available, the same should be mandatorily filled and the following ID code shall be filled:

| Type of Identification | Code |
|------------------------|------|
| PAN | 1 |
| Aadhar Number | 2 |

b. If neither PAN or Aadhar is available, one of the following should be filled:

| | 8 |
|---|------|
| Type of Identification | Code |
| Taxpayer Identification Number of the country | 3 |
| where the person resides; | |
| Passport number; | 4 |
| Elector's photo identity number | 5 |
| Driving License number | 6 |
| Ration card number | 7 |

- 10. Row number 11 to 20 are required to be filled if:
- (a) If applicant selects code 02 or 07/08/09/10 or 12 in row 2; or
- (b) If applicant selects code 01, 03/04/05/06 or 11 and option "no" is selected in row no 10.
- 11. If applicant selects code 12 in row 2 then row number 21a and 21b are to be filled.
- ${\it 5[11A. If applicant does not have registration/approval certificate is sued earlier, then submit an affidavit to that effect.]}$
- ⁴[12 The following documents are required to be attached_

^{4.} Substituted by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. 9-5-2022.

^{5.} Inserted by the Income-tax (Fourteenth Amendment) Rules, 2022, w.e.f. 9-5-2022.

| Section code | Documents required to be attached |
|--------------|--|
| 01 | • where the applicant is created, or is established, under an instrument, self-certified copy of the instrument; |
| | • where the applicant is created, or is established, otherwise than under an instrument, self-certified copy of the document evidencing the creation, or establishment of the applicant; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • self-certified copy of existing orde r granting registration under section 12A or section 12AB, as the case may be. |
| | where the applicant has been in existence during any year or years prior to the financial year in which the application for registration is made, self-certified copies of the annual accounts of the trust or institution relating to such prior year or year rs (not being more than three years immediately preceding the year in which the sa id application is made) for which such accounts have been made up (to be provided if answer to row 10 is "No"). (If there is no audited annual accounts of the applicant for any of the last three years then attach self-certified NIL declaration for each year separately); |
| 02 | • where the applicant is created, or is established, under an instrument, self-certified copy of the instrument; |
| | • where the applicant is created, is established, otherwise than under an instrument, self-certified copy of the document evidencing the creation or establishment of the applicant; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • where the applicant has been in existence during any year or years prior to the financial year in which the application for registration is made, self certified copies of the annual accounts of the trust or institution relating to such prior year or year rs (not being more than three years immediately preceding the year in which the said application is made) for which such accounts have been made up; |
| | • where a business undertaking is held by the applicant as per the provisions of sub-section (4) of s ection 11 and the applicant has been in existence during any year or years prior to the financial year in which the application for registrati on is made, self-certified copies of the annual accounts of such business undertaking relating to such prior year or years |

| | (not being more than three years immediately preceding the year in which the said application is made) for which such accounts have been made up and self-certified copy of the report of audit as per the provisions of section 44AB for such period; |
|-------------|---|
| | • self-certified copy of o rder of reflection of a pplication for grant of registration under section 12A or section 12AA or section 12AB, as the case may be, if any; |
| 03/04/05/06 | where the applicant is created, or is established, under an instrument, self- certified copy of the instrument; |
| | • where the applicant is created, or is established, otherwise than under an instrument, self-certified copy of the document evidencing the creation or establishment of the applicant; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • self-certified copy of existing orde r granting registra tion under clause (23C) of section 10 of the Income- tax Act. |
| | • where the applicant has been in existence during any year or years prior to the financial year in which the application for registration is made, self-certified copies of the annual accounts of the applicant relating to such prior year or years (not being more than three years immediately preceding the year in which the said application is made) for which such accounts have been made up (to be provided if answer to row 10 is "No"). |
| 07/08/09/10 | • where the applicant is created, is established, under an instrument, self-certified copy of the instrument; |
| | • where the applicant is created, is established, otherwise than under an instrument, self-certified copy of the document evidencing the creation, or establishment of the applicant; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • where the applicant has been in existence during any year or years prior to the financial year in which the application for registration is made, self-certified copies of the annual accounts of the applicant relating to such prior year or years (not being mo re than three years immediately preceding the year in which the said application is made) for which such accounts have been made up; |
| | • self-certified copy o forder of rejection of a pplication for grant of registration under section 10(23C), if any; |

| 11 | • where the applicant is created, or is established, under an instrument, self-certified copy of the instrument; |
|-------|--|
| | • where the applicant is created, or established, otherwise than under an instrument, self-certified copy of the document evidencing the creation, or establishment of the applicant 6; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • self-certified copy of existing orde r granting registration under section 80G of the Income-tax Act. |
| | • where the applicant has been in existence during any year or years prior to the financial year in which the application for registration is made, self-certified copies of the annual accounts of the applicant relating to such prior year or years (not being mo re than three years immediately preceding the year in which the said application is made) for which such accounts have been made up (to be provided if answer to row 10 is "No"). |
| 12 | • where the applicant is created, or is established, under an instrument, self-certified copy of the instrument; |
| | • where the trust is created, or the institution is established, otherwise than under an instrument, self-certified copy of the document evidencing the creation of the trust, or establishment of the institution; |
| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts, as the case may be; |
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | • where the applicant or the in stitution has been in existence during any year or years prior to the financial year in which the application for registration is made, self-certified copies of the annual accounts of the applicant relating to such prior year or years (not being more than three years immediately preceding the year in which the said application is made) for which such accounts have been made up; |
| | • self-certified copy o forder of rejection of a pplication for grant of registration under section 80G, if any; |
| 13-19 | • where the reporting p erson is constituted under an instrument, self-certified copy of the instrument; |
| | • where the reporting p erson is constitu ted o therwise th an under an instrument, self-certified copy of the document evidencing the creation, or establishment of the reporting person; |

| | • self-certified copy of registration with Registrar of C ompanies or Registrar of Firms and Societies or Registrar of Public Trusts or other registration document, as the case may be; |
|-------------------|--|
| | • self-certified copy of registration under Foreign Contribution (Regulation) Act, 2010 (42 of 2010), if the applicant is registered under such Act; |
| | self-certified copy of existing Notification granting approval under section 35. |
| 1, 3, 4, 5, 6, 11 | • Self-certified Affidav it where the a pplicant do es not have earlier iss ued registration or approval certificate.] |